

Real-time Credit Limit Monitoring for Multi-Prime Relationships

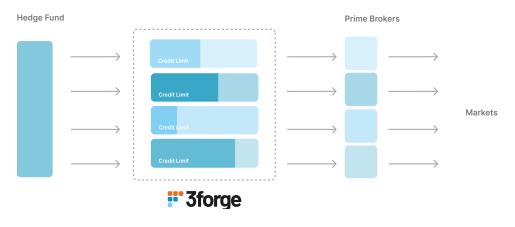
3forge gives hedge fund operations teams immediate clarity over exposures to effectively avoid disruptions and enables management of complex credit frameworks across prime brokers.

THE PROBLEM

Hedge funds maintain multiple prime broker relationships to diversify financing sources, manage counterparty risk, and access differentiated execution and operational capabilities. Prime broker credit frameworks involve multiple, dynamically updated exposure metrics, so hedge funds must monitor financing usage, margin requirements, and risk-based limits in real time to avoid unexpected constraints that can affect execution and strategy performance.

THE SOLUTION

Like a control tower, 3forge delivers a coordination layer above all primebroker–directed order flows for real-time visibility and management of credit limits. This ensures orders are never blocked unexpectedly and preserves the flexibility to work with multiple brokers.



Discover how 3forge can enhance your multi-prime operations. Email info@3forge.com to schedule a demo.

WHY 3FORGE

Unified View

All credit limits from all brokers on one screen updated in real time based on the actual directed workflow.

Keep Your Existing Infrastructure

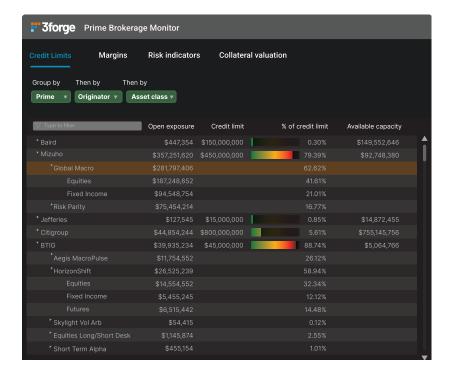
3forge adds an oversight layer on top of your existing infrastructures for more transparency without the need to rewire your stack.

Real-time Insights

3forge computes the credit exposure for every outbound order on the fly so you can anticipate any surge and stay on top with its integrated alerting system.

Explore your exposure with LivePivots™

The latest innovation in user experience for finance, LivePivots™ deliver a dynamic, real-time capability built for streaming data. Break down your prime broker relationships by order originating system, target market, asset class, or strategy to get the full picture of your exposure on the fly. Different operations team members can tailor their aggregation path and toggle between various representations.



LIVEPIVOTS™ DELIVER:



Instant aggregation

of open consideration across millions of orders



Filters, formatting, and sorting

that remain reliable under live conditions



Continuous updates

as algo strategies and traders route flow to each prime broker



Seamless synchronization

across multiple systems for holistic oversight supervision

Beyond surface-level visualization, LivePivots™ integrate directly into enterprise workflows, normalizing inconsistent data formats, enforcing entitlements, persisting state, and even triggering actions straight from the pivot view. The result: insights that are not only transparent, but immediately actionable.



About 3forge

3forge is the leading enterprise software provider specializing in real-time data integration, visualization, and high-performance application development. Since 2011, we have helped global investment banks, hedge funds, and asset managers build bespoke, mission-critical applications—faster and more efficiently than traditional development methods.

Unlike fragmented solutions, 3forge provides a fully integrated platform tailored to the needs of financial institutions. Whether managing risk, optimizing trade execution, or processing vast amounts of real-time data, our platform delivers unparalleled speed, reliability, and security — helping you turn complexity into a competitive advantage.

For more information, contact info@3forge.com